

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limit	ed		
	TIC Resource	es Holdings L	imited	
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>1205</u> I	Description:		CITIC Res	sources
		of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	10,0	00,000,000	0.05	500,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	10,0	00,000,000	0.05	500,000,000.00
(2) Stock code : N/A I	Description:		N/A	1
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/12/2012

Stock code : N/A Desc		Descript	tion :	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)		-			
Balance at close of the	ne month				
3. Other Classes of S	hares				
Stock code :	N/A	Descript	tion :	N/A	<u> </u>
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pa	receding 1	month			
Increase/(decrease)		-			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	7,865,737,149	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	7,865,737,149	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme -						
Exercise Price of						
HK\$1.018						
(30/06/2004)	3.1/4	3.1/4	27/4	3.T/A	3.7/4	20.757.405
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	29,757,405
2.Share Option Scheme - Exercise Price of HK\$1.000 (30/06/2004) Ordinary shares (Note 1) 3.	N/A	N/A	N/A	N/A	N/A	5,301,374
shares (Note 1)						
(Note 1)			Total A. (Ord	inary shares)	N/A	
				rence shares)	N/A	
			,	(Other class)	N/A	
Total funds raised duroptions (HK\$)	ring the month	n from exercise of	of	N/A		

N/A N/A

(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the of preceding close of the month amount during the Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares)_ (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
-	-	
shares (Note 1)		
2	-	
	-	
shares (Note 1)	-	
Shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

Type of Issue Class of shares issuable (Note 1) 5. Scrip dividend At price: State currency ————————————————————————————————————	le		N/A	the month
5. Scrip dividend At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date:	(/ /			N/A
date: (dd/mm/yyyy) EGM approval date:				N/A
	(/ /)		N/A
			N/A	N/A
Class of share repurchased (Note 1)	es			
6. Repurchase of Shares Cancellation date: (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Class of share redeemed (Note 1)	es			
7. Redemption of Redemption date: shares (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A
Class of shares issuabl (Note 1)	le			
8. Consideration issue At price : State Issue and allotment date : (dd/mm/yyyy)	(/ /)		
EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A
						IV/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
		Total E.	(Ordinar (Preference (Otl		(s) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	((1) N/A	A
		d d.C. Tr. 1 e	·	((2) N/A	
	otal increase / (decrease) in preference shares during				N/A	
	otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figure				N/A 1 Share Capital")	

Remar	arks (if any):	viain board and Gen listed issuers
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Submi	mitted by: Li So Mui	
Title:	:Company Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes	ss:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed co	ontinuation sheet.